

## NOTICE TO NOTEHOLDERS OF ISSUER DOMCILE CHANGE

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.**

**THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.**

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice (this “**Notice**”) to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**The Notes listed on Schedule A hereto  
(together, the “Notes”)  
issued by Wise CLO 2023-1 Ltd. (the “Issuer”) as issuer  
and Wise CLO 2023-1 LLC (the “Co-Issuer”)**

Terms defined in the amended and restated indenture, among the Issuer, the Co-Issuer and U.S. Bank Trust Company, National Association (the “**Trustee**”) dated September 25, 2025 (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Indenture**”) shall have the same meaning when used in this Notice unless the context requires otherwise.

January 5, 2026

To: The Holders of the Notes as described on the attached Schedule A and to the additional addressees (the “Additional Addressees”) listed on Schedule B attached hereto

Effective as of December 29, 2025 (the “Transfer Date”), the Issuer has transferred its jurisdiction of domicile from Jersey to the Cayman Islands. As of the Transfer Date, the Issuer is an exempted company registered by way of continuation in the Cayman Islands with limited liability.

This Notice shall be construed in accordance with and governed by the laws of the State of New York applicable to agreements made and to be performed therein.

The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

For and on behalf

/s/ the **Issuer**

**Enquiries:**

**Wise CLO 2023-1 Ltd.**

c/o Walkers Fiduciary Limited

190 Elgin Avenue

George Town

Grand Cayman KY1-9008

Cayman Islands

Email: [fiduciary@walkersglobal.com](mailto:fiduciary@walkersglobal.com)

**Schedule A<sup>1</sup>**

	<b>CUSIP (144a)</b>	<b>CUSIP (Reg S)</b>	<b>CUSIP (Accredited Investor)</b>	<b>ISIN (144A)</b>	<b>ISIN (Reg S)</b>	<b>ISIN (Accredited Investor)</b>
Class A Notes	97719BAL7	G9727BAF8	97719BAM5	US97719BAL71	USG9727BAF88	US97719BAM54
Class B Notes	97719BAN3	G9727BAG6	97719BAP8	US97719BAN38	USG9727BAG61	US97719BAP85
Class C Notes	97719BAQ6	G9727BAH4	97719BAR4	US97719BAQ68	USG9727BAH45	US97719BAR42
Class D Notes	97719CAC5	G9727CAB5	97719CAD3	US97719CAC55	USG9727CAB57	US97719CAD39
Subordinated Notes	97719CAA9	G9727CAA7	97719CAB7	US97719CAA99	USG9727CAA74	US97719CAB72

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<sup>1</sup> The CUSIP and ISIN numbers appearing in this notice are included solely for the convenience of the Holders.

## **Schedule B**

### **Additional Addressees**

#### **Trustee**

U.S. Bank Trust Company, National Association  
214 N. Tryon Street  
Charlotte, NC 28202-1078  
Attention: Global Corporate Trust – Wise CLO 2023-1 Ltd.  
Email: wellfleet\_chicago@usbank.com

#### **Co-Issuer**

Wise CLO 2023-1, LLC  
c/o Puglisi & Associates  
850 Library Avenue, Ste. 204  
Newark, Delaware 19711

#### **Collateral Manager**

OCIC SLF LLC  
399 Park Avenue, 38th Floor  
New York, New York 10022

#### **Cayman Islands Stock Exchange**

Cayman Islands Stock Exchange  
PO Box 2408  
Grand Cayman, KY1-1105, Cayman Islands  
Email: [listing@csx.ky](mailto:listing@csx.ky) and [cxw@csx.ky](mailto:cxw@csx.ky)